



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25399	+130	+0.51
NIFTY	7758	+45	+0.59

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.34	-0.24
HDFCBANK	61.50	-0.03
ICICIBK	7.07	-0.09
INFY	19.25	Unch
TATAMOTOR	28.95	+0.23
WIPRO	12.79	+0.04

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	236.82
FIIs Index Future	97.39
FIIs Index Options	-164.99
FIIs Stock Future	-539.34
FIIs Stock Options	-39.85
DII's Eq (Provisional)	-333.74

CURRENCY

RBI RATE	04-APR-2016
RUPEE - \$	66.2430
EURO	75.3713
YEN 100	59.4400
GBP	94.1578

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17737	-55	-0.31
NASDAQ	4891	-22	-0.46
NIKKEI	15769	-353	-2.19
HANG SENG	20136	-362	-1.77
SGX NIFTY	7724	-61	-0.78

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	35.47	-0.23
NATURAL GAS	2.014	+0.016
GOLD	1226.20	+6.9
SILVER	15.070	+0.126
COPPER	2.1530	+0.0125

WORLD EVENTS

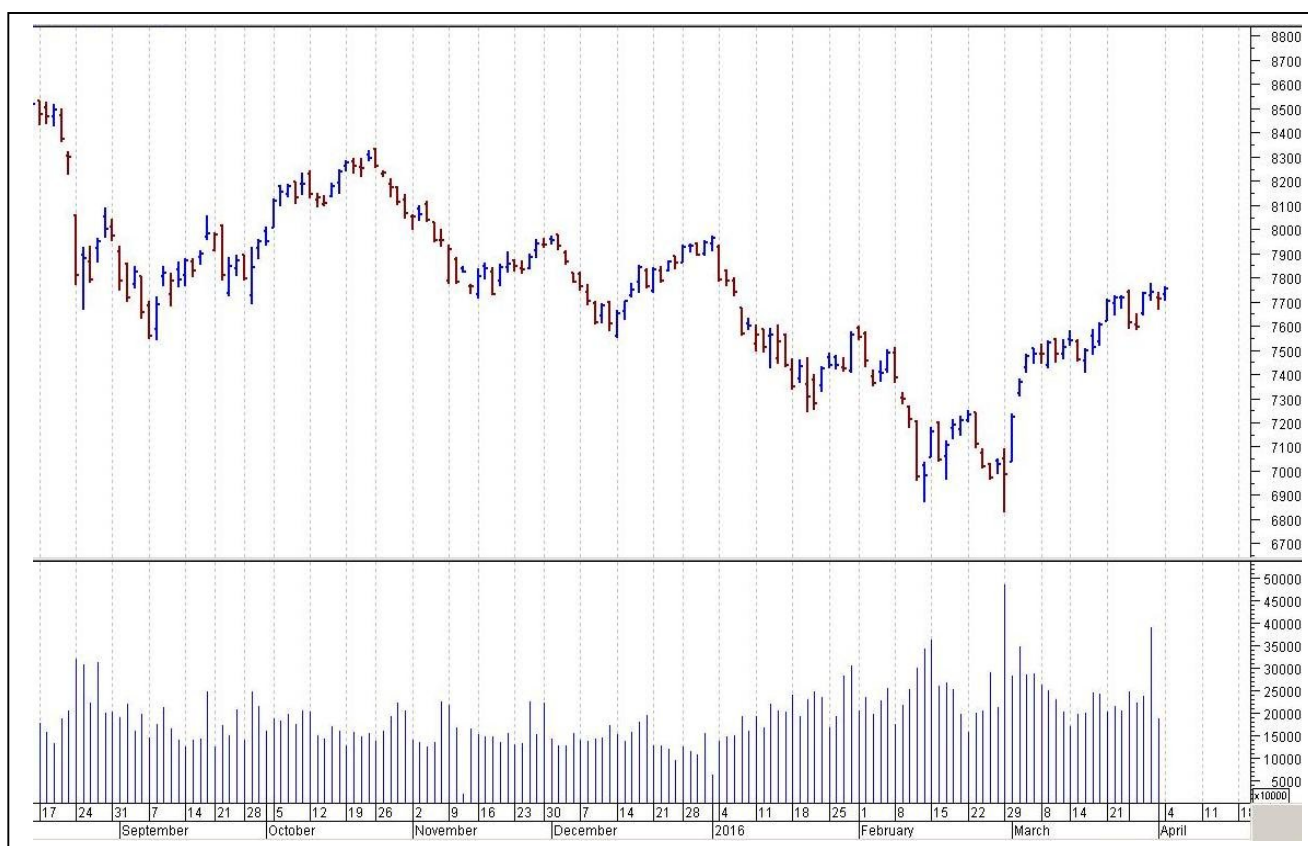
- US:ISM Non-Manufacturing PMI
- UK:Services PMI

TOP STORY

- Strides Shasun (PTI) Acquires 3 brands of Sweden's Moberg Pharma. Total consideration at \$10 million
- Torrent Pharma, Baxter in race for stake in Gland Pharma: ET
- Adani mulls takeover of SunEdisons Solar assets in India: Reuters
- Power Grid board Approves 8 Investment Proposals Worth `3,323 Cr
- NTPC approves Investment In 2 Solar Projs With An Estimated Cost Of `3,104 Cr
- Gallant Ispat board meeting Today to Consider Expansion of Units
- IFCI made partial disinvestment of 150000 shares of National Stock Exchange of India Ltd for `3950/- per share
- NDTV - Order from Income Tax Dept for Tax Demand of 47.3 Cr for Assessment year 2007-08
- JSPL honours commitment; repays 235 cr to ICICI Prudential AMC and 50 cr to Reliance MF: BS



NIFTY CHART



MARKET COMMENTARY

Monday turned out to be a fabulous day of trade for Indian equity benchmarks, where frontline gauges garner over half a percent gain in volatile session of trade. Sensex ended just shy of its crucial 25,400 mark, while Nifty regained its psychological level of 7,750. Earlier, markets failed to hold on to their initial gains and entered into red terrain in noon deals as investors remained on sidelines ahead of the Reserve Bank of India's (RBI) monetary policy review due tomorrow. The selling proved short lived and markets once again gained momentum in last leg of trade to end the session near intraday highs. For today's trade Nifty likely to trade in the range between 7785 – 7795 in the upper side and 7735 – 7725 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7758	7735	7725	7685	7665	7785	7795	7835	7865
USDINR	66.48	66.35	66.3	66.2	66.1	66.55	66.6	66.7	66.8



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KDML	MANISH KUMAR JAJOO	S	44,400	102.29
SUJALA	VIKASH SHAH	S	40,000	53.97
SUYOG	ECAP EQUITIES LIMITED	S	45,000	140.34

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EXCELINDUS	SAGUN AGRAWAL	BUY	83337	249.97
INFIBEAM	NOMURA SINGAPORE LIMITED	SELL	884284	450.52
KAKATCEM	HARESH T KESWANI	SELL	60352	230.51
SUDAR	UNO METALS LTD	SELL	129746	3.01

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	OPEN



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1412	1398	1384	1411	1425	1438
ADANI PORTS	243	239	236	244	248	253
AMBUJACEM	231	229	227	233	235	239
ASIANPAINT	886	871	857	880	895	903
AXISBANK	445	441	437	446	450	456
BAJAJ-AUTO	2448	2424	2401	2451	2475	2502
BANKBARODA	151	149	147	152	154	156
BHARTIARTL	349	339	330	345	354	360
BHEL	117	115	113	117	119	121
BOSCH LTD	20082	19828	19573	20070	20324	20567
BPCL	887	879	872	888	896	905
CAIRN	152	150	149	151	153	154
CIPLA	514	511	508	515	518	522
COALINDIA	285	283	281	286	288	291
DRREDDY	3012	2991	2970	3018	3038	3065
GAIL	348	345	343	349	351	355
GRASIM	3878	3857	3835	3873	3895	3911
HCLTECH	840	823	805	832	850	859
HDFC	1104	1091	1079	1108	1120	1137
HDFCBANK	1069	1064	1060	1069	1073	1077
HEROMOTOCO	2984	2957	2931	2973	2999	3015
HINDALCO	89	87	85	89	91	93
HINDUNILVR	872	864	856	869	878	883
ICICIBANK	239	235	232	238	242	245
IDEA	113	109	105	112	116	119
INDUSINDBK	961	955	948	962	969	976
INFY	1244	1222	1201	1235	1257	1270
ITC	331	327	323	330	334	337
KOTAKBANK	687	678	669	684	693	699
LT	1236	1222	1207	1236	1250	1264
LUPIN	1461	1439	1417	1457	1479	1497
M&M	1246	1205	1165	1227	1268	1290
MARUTI	3683	3656	3628	3704	3731	3779
NTPC	131	130	129	131	132	133
ONGC	207	205	203	207	209	211
PNB	87	86	85	87	88	90
POWERGRID	139	138	137	139	140	141
RELIANCE	1035	1026	1017	1034	1043	1051
SBIN	195	192	190	195	197	200
SUNPHARMA	815	810	806	816	820	826
TATAMOTORS	388	384	379	387	392	396
TATAPOWER	68	66	64	68	70	72
TATASTEEL	320	316	311	319	324	328
TCS	2471	2450	2428	2469	2491	2510
TECHM	471	467	462	470	474	478
ULTRACEMCO	3171	3144	3116	3187	3214	3257
VEDL	91	90	89	91	92	93
WIPRO	566	563	559	567	571	575
YESBANK	868	859	849	864	874	879
ZEEL	395	389	383	393	398	402



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31993:- Face Value Split - Vivimed Labs Limited from Rs. 10 to Rs. 2 w.e.f. April 6, 2016

NSE Download Ref No. : NSE/SURV/32137:-Bharat Wire Ropes Limited– SYMBOL – (BHARATWIRE) shall be transferred from trade fortrade segment (series: BE) to rolling segment (series: EQ) with effect from April 20, 2016(Wednesday)

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HINDZINC	6-Apr-16	Dividend	24
INDNIPPON	6-Apr-16	Dividend	5
COLPAL	6-Apr-16	Dividend	3
VIVIMEDLAB	6-Apr-16	Face Value Split From Rs 10 To Rs 2	
CENTUM	6-Apr-16	Dividend	2
KPIT	6-Apr-16	Dividend	1.10
MINDTREE	11-Apr-16	Dividend	2
DICIND	12-Apr-16	Annual General Meeting/Dividend	4
KSBPUMPS	12-Apr-16	Annual General Meeting/Dividend	5.5
SANOFI	13-Apr-16	Dividend	47
ABB	13-Apr-16	Annual General Meeting/Dividend	3.7
FOSECOIND	21-Apr-16	Dividend	7
MERCK	22-Apr-16	Annual General Meeting/Dividend	7.5
VESUVIUS	26-Apr-16	Dividend	6.25
CASTROLIND	27-Apr-16	Annual General Meeting/Dividend	5
RAIN	27-Apr-16	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1197/\$1168 & Resistance = \$1242/\$1276.
- Crude oil range->\$32 to \$42.
- U.S. Stocks Slip as Dollar Gains with Natural Gas; Oil Retreats: - U.S. stocks slipped from the highest levels of the year, while the dollar and Treasuries were little changed as investors assessed the potential for central-bank stimulus to boost flagging global growth.
- Lagarde Says IMF Greek Deal Far Off as Talks Roiled by Leaks: - International Monetary Fund Managing Director Christine Lagarde rebuffed Greek government calls to replace top officials overseeing the country's bailout and said the IMF is "a good distance away" from an agreement that would allow for additional loans to Europe's most indebted state.
- Gold declines amid Fed rate hike uncertainty: - Gold futures declined in European trade on Monday, as better than expected U.S. employment data sparked speculation the Federal Reserve could raise interest rates sooner and faster than expected.
- Oil touches one-month low on skepticism over potential freeze deal: - Oil held around its lowest in a month on Monday as investors ditched some of their bullish bets on another price rise and the chances that top exporters will agree to rein in overproduction appeared to fade.
- U.S. cold burst drives natural gas futures to more than 7-week high: - U.S. natural gas futures soared to a more than seven-week high on Monday, as updated weather forecasting models pointed to a burst of chillier-than-normal weather across most parts of the U.S. in the coming days. Midwestern and Northeastern temperatures are expected to fall below normal in the first week in April amid a late season cold front, while a fast warm-up in the west is expected to drive cooling demand.

TRENDS & OUTLOOK – DATE: 05- Apr- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27801	28035	28380	28667	28966
SILVER (May)	33600	34500	35700	36900	38139

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	304	309	316	321	326
ZINC (Apr)	117.30	120.20	122.70	125.55	128.50
LEAD (Apr)	109.20	111.60	114.75	117.30	120.20
NICKEL (Apr)	525	538	554	577	592

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2250	2325	2440	2525	2655
NATURAL GAS (Apr)	124	129	134	141	147

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, German Factory Orders, Services PMI, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI, JOLTS Job Openings, IBD/TIPP Economic Optimism.



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